

PRIVATE & CONFIDENTIAL

[insert] 2018

Grains Privatization Committee
Saudi Grains Organization Building
King Fahd Road
Al Olaya District, 3402
Riyadh 11471
Saudi Arabia

For the attention of: Khalid Al Shwair
E-mail address: shwair@sago.gov.sa

Dear Sirs,

PROJECT SUNBULA

On behalf of [insert], we are pleased to provide this preliminary non-binding indication of interest to participate in the Qualification Process (as such term is defined in the request for qualification dated 28 June 2018 (the “RFQ”)).

Please see below preliminary information relating to our [company][, proposed consortium] and our business to participate in the Qualification Process:

1. Name: [insert]
2. Potential consortium members (if any): [insert]
3. Nature of interest and why: [insert]
4. Current core business: [insert]
5. Point of contact: [insert]
6. Details of proposed legal vehicle used to participate in the Proposed Transaction (if known): [insert]

Please find enclosed [a] signed original[s] of the non-disclosure agreement. We represent and warrant that the non-disclosure agreement is duly executed by a person duly authorized to bind [our company] OR [each member of the proposed consortium]. We should be grateful if you could please provide to the address below a copy of the Teaser (as such term is defined in the RFQ):

[insert address]¹

[insert] does not in any way consider itself bound to submit a Qualification Application. Please be advised that this letter constitutes a non-binding preliminary indication of interest only and shall in no

¹ Please include an e-mail address

way create or be deemed to create a binding obligation of any nature whatsoever upon *[insert]* to submit a Qualification Application.

This letter agreement and any non-contractual rights or obligations arising out of or in connection with it shall be governed by and construed in accordance with the laws of the Kingdom of Saudi Arabia.

Yours faithfully,

.....

Duly authorized for and on behalf of *[insert]*²

Encl.

Non-disclosure agreement

² Note: each potential consortium member (if known) will be required to sign and deliver an expression of interest and non-disclosure agreement.